

# CODING CLERK REFERENCE GUIDE

# **From A to Z**, improving operational efficiency to delivering optimal care to patients





AMAZE web portal, a CareMore IT solution, offers a custom and scalable process to manage pre-coding validation for hospital encounters. The coding team will be able to view encounters submitted by Extensivists submitted encounters on the AMAZE mobile app along with the necessary supporting clinical documentation. Coding and Case Management teams will work in tandem to support and submit billing encounters.



# **KEY FEATURES**



# Secure Login

Login to the Amaze web.



Close Task Close tasks that are submitted by the case manager



Task List for discharged members Filtered task list for selected region and facility type



**Logout** Logout of the Amaze portal in one step.



#### Awaiting Review

Ability to view tasks that are return to Case Manager.



**Return Task** You can return the task to case manager for any specific reason.

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# Part 1: Getting Started

## Login

AMAZE web coding clerk portal is compatible with Google Chrome and Internet Explorer browsers.

1.To visit the Case management portal, enter the Coding clerk link in your browser. i-e. <u>http://myamaze.caremore.com.</u>

2.Enter your CareMore ID and password.

# 3.Click 'Sign In'.

Note: After six failed login attempts, your CareMore account will be locked out. Contact IT support to unlock your account.

amaze
CereMore D  Password  Sign In  Remember Me Need Help2
CareMore

# Part 2: Navigating AMAZE Coding Clerk

## **Home Page**

Once you login to the Amaze coding clerk portal, the following message is displayed on the home page: 'We are currently showing no tasks. To view tasks....'.



We are currently showing no tasks. To view tasks, select a region by clicking on the arrow beside the search bar.

# Part 3: Select Facility Type and Region

## View Task list by Selecting Facility Type and Region

To narrow down your task search, select a facility type and a region, by clicking on the arrow beside the search bar.

## Member Type:

- Hospital
- SNF

## **Regions:**

- LAOC
- Richmond
- Clark
- Stanislaus
- Santa Clara
- San Bernardino
- Pima
- Maricopa

**Note:** You cannot select a region without selecting the facility type.

amaze®		Welcome, Amaze Test13   💭 🗸
C Search Tasks	^	
Facility Type		
Hospital	isks, select a region by clicking on the arrow beside the search bar.	
Regions		
O Richmond		
◯ Clark		
◯ Stanislaus		
🔘 Santa Clara		
San Bernardino		
O Pima		
O Maricopa		

# Part 3: Hospital

#### Task List for Hospital and Selected Region

Task list page appears. The list of tasks that match the selected criteria is displayed on screen. The tasks are given under four categories. 'With Encounters', 'Without Encounters', 'Awaiting Review', and 'Completed'. The 'With Encounters' tab is selected by default.

Each page displays limited number of items. If the number of items is more than that under the selected category, the remaining items are given on subsequent pages. To go to the next page, click the forward arrow (>).

#### With Encounters

This section shows the tasks that are currently with Encounters.

#### Without Encounters

This section shows the tasks that are new and are not submitted to Encounters yet.

amaze <sup>🤍</sup>					Welcome, Amaze Test13   💭 🗸
C Search Tasks	~				
Task list for Hospital and	LAOC.				
With Encounters (8)	Without Encounters (20)	Awaiting Review (40)	Completed (0)		
Member Name	DOB	Admitting Facility		Discharge Date	Created on 🗸
Su	10/20/1981	Beverly Hospital		02/27/2019	03/25/2019
Mc	06/17/1926	Beverly Hospital		02/27/2019	03/25/2019
Su	09/07/1913	Ahmc Anaheim Regional M	ledical Center	02/27/2019	03/25/2019
Ma	05/03/1937	Pih Health Hospital Downe	у	02/27/2019	03/25/2019
				Items per page: 4	← 1-4 of 11 < >

Q Search Tasks Task list for Hospital a	v nd LAOC.					
With Encounters (8)	Without Encounters (20)	Awaiting Review (40)	Completed (0)			
Member Name	DOB	Admitting Facility		Discharge Date	Created on 🗸	
Var	01/02/1943	Pih Health Hospita	I Downey	02/27/2019	03/25/2019	
Chi	02/05/1943	Pih Health Hospita	I Whittier	02/27/2019	03/07/2019	
На	12/03/1951	Pih Health Hospita	I Whittier	02/27/2019	03/05/2019	
Ма	11/28/1947	Lakewood Regiona	al Medical Center	02/27/2019	02/27/2019	
				Items per page: 4		>

#### **Awaiting Review**

This section shows the tasks that are returned by Coding Clerk to the Case Manager for review. It also shows the status of the task.

#### Completed

This tab shows the tasks which are closed in the past 72 hours. The tasks will be auto removed from the view after 73 hours.

amaze				Welcome, Amaze Test13   💭 🗸
Q Search Tasks ✓				
Task list for Hospital and LAOC.	-			
With Encounters (8) Without En	counters (20) Awaiting Review (40) Complete	ed (0)		
Member Name DOB	Admitting Facility	Discharge Date	Sentback Date 🗸	Status
Bro 1	Pih Health Hospital Whittier	02/01/2019	03/25/2019	Pending with Case
Yb	Pih Health Hospital Whittier	02/27/2019	03/21/2019	Pending with Case
Ko1	Beverly Hospital	03/16/2019	03/07/2019	Pending with Case
Ra	Pih Health Hospital Whittier	02/27/2019	03/07/2019	Pending with Case
			Items per page: 4	✓ 1-4 of 22 < >

Q Search Tasks	~			
Task list for Hospital a	nd LAOC.			
With Encounters (6)	Without Encounters (20)	Awaiting Review (40) Completed (2)		
Member Name	DOB	Admitting Facility	Created on	Closed on 🗸
Jos		Citrus Valley Med Ctr Queen Of Th	ne Valley Campus 05/17/2019	05/17/2019
Dor		Beverly Hospital	03/07/2019	04/17/2019
Ra		Ahmc Anaheim Regional Medical	Center 03/25/2019	03/25/2019
			Ite	ms per page: 3 👻 1 - 3 of 6 < 🗲

# Part 4: SNF

## Task List for SNF Members and Selected Region

For SNF member task list, there is only one tab. You cannot return the task to the case manager in the SNF facility.

Each tab shows the following information of the member:

- Member Name
- Date of birth
- Admitting Facility
- Created On
- Discharge Date

#### With Encounters

This section shows the tasks that are currently with Encounters.

#### Without Encounters

This section shows the tasks that are new and are not submitted to Encounters yet.

#### Completed

This tab shows the tasks which are closed in the past 72 hours and the tasks will be auto removed from the view after 73 hours.

amaze®				Welcome, Amaze Test13   🔍 🕶
Q Search Tasks	×			
With Encounters (1)	Without Encounters (5)	Awaiting Review (0) Completed (1)		
Member Name	DOB	Admitting Facility	Discharge Date	Created on 🗸
Ν	04/	Adventist Health White Memorial	02/16/2019	02/27/2019
			Items per page: 4	✓ 1-1 of 1 < >
	Without Encounters (5)	Awaiting Review (0) Completed (1)		
Member Name	DOB	Admitting Facility	Discharge Date	Created on ~
H	IEI0II IOUU	Citrus Valley Medical Ctr Inter-community Campus	02/26/2019	02/26/2019
F		Silver Ridge Healthcare Center	02/26/2019	02/26/2019
5		Mirada Hills Rehabilitation And Convalescent Hospi	02/26/2019	02/26/2019
Ν		Royalwood Care Center	02/26/2019	02/26/2019
			Items per page: 4	✓ 1-4 of 7 < >
With Encounters (1)	Without Encounters (5)	Awaiting Review (0) Completed (1)		
Member Name	DOB	Admitting Facility	Created on	Closed on 🗸
N		Adventist Health White Memorial	05/11/2019	05/20/2019
			Items per page: 3	3 → 1-1 of 1 < >

# Part 6: Member Details

## **View and Edit Member Details**

In this screen, the following member information is provided:

• Member ID

- Auth ID DOB
- Discharge Date
- Admitting Facility
- Admit Date Discharge Extensivist
- Facility Type Case Manager

Region

## **Edited field:**

Discharge date can be edit if it does not match the census discharge date.

There is also one section for Documents and one for Encounters: **Documents:** 

In documents section you will be able to view file name, category name and date of service.

#### **Encounters:**

In encounters section there is a sub section for date of service which shows provider name, service code, critical care code, and a document icon for each entry.

amaze			Welcome, Amaze Test13   💭 🕶
C Brough, Anthony C			
Member ID         Auth ID         DOB           1         04/03/1939	Discharge Date         Admit Date           2/14/2019         01/20/2019	Discharging Extensivist Test1, Amaze	Admitting Facility Region Pih Health Hospital Whittier LAOC
Facility Type Case Manager Emergency Admit Amaze Cm10			
Documents			
File	Category Name	Date of Serv	ice
Clark, Carole - 1 of 3_H&P_HOSP_OR_SNF.pdf	H&P (Hosp) or H&P (SNF)	02/07/2019	)
Clark, Carole - 1 of 3_FACESHEET.pdf	Facesheet	02/07/2019	)



< Back Return Task

Close Task

#### 1111F Encounter for Med Recon:

When an extensivist toggles the Med Recon button on the app, a new 1111F Encounter is generated on the backend and added to the list of encounters submitted to CM upon discharge. This is also applicable to SNF and encounter is added directly to the list of encounters sent to Coding team.

Coding Clerk can view the document type = "Medication Reconciliation" that is uploaded by Case management. Clerk now can access the document and also have ability to Print it, even if 1111F code associated with the document in the discharge encounter is not present.

Withou	t 1111F codeJPG				<u>+</u>
	Area Coding Review	Workspace Task List	Task List Thompson, Dorothea E - 2/8/2020		Welcome, Amaze CI40   💭 🗸
	Note			Added on 🗸	
Amaza	Testing Med recon without 1111F code			02/14/2020	
Lines Mi	Documents				
ilstylvis Addalari	File	Category Nar	ne	Date of Service	
Telouze	Medication Reconcillation.pdf	Medication	Reconciliation	02/14/2020	
Segrett	Encounters	8			
ESS ( ESS	Date of Service				
Sierem		Currently there	are no encounters submitted for this	member.	
144507 				< Back R	eturn Task Close Task

s Carewore Links 🚺 SNOW 📔	Inbox - srivastav.ragini							
	Review	Workspace Task List	Task List <b>Steelman, Lu</b>	icylee E - 12/23/2019		Weld	come, Ragini S	ihrivastav
File		Category Nam	e		Date of Se	ervice		
		Curr	ently there a	re no files uploaded.				
counters								
Date of Service								
12/23/2019					_			
Service Code	Provider	Name ^		Critical Code Value		Med Recon		
99239	Test1 A	maze		104 minutes		1111E - Med rec po	ost d/c	
t reconJPG ← → C	nz001.caremore.com/pd sNOW <b>M</b> Inbox - privastax.	fgenerate	BANSI				1.7	
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i reconJPG	MacOol.caremore.com/pd SHOW M Inters - Interaction Patient Name T Hospital/Facility Name Provider Name _	fgenerate ragin Fanaka, Roy A The Orchard Po Test2, Amaze	<b>RAINOI</b> st Acute Ca	попас епос <sub>ров</sub> 08/21. re	/1938 _ Admit Date	<b>R F U RIVI</b> Dos 12/11/2019	12/20/2019 D/C Date	12/20/2
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i reconJPG	Provider Name Provider Name Provider Name Ing Facility As: 99305 (M) ursing Facility 308 (L) 99309 rsing Facility S	fgenerate ragin Fanaka, Roy A The Orchard Po Test2, Amaze sessment 99306 (H) Assessment (M) 99310 (H) Services	<b>KAINOI</b> st Acute Ca         st Acute Ca         0         1101F         1100F         1158F         1157F         1159F         1111F         1110F         11160F	TAR / HEDIS ≤ 1 Fall No Injury ≥ 2 Falls W/injury Discussed/doc'd Functional Status In Record Med Doc Med Rec Post D/c Med Rev	/1938 _ Admit Date	<b>к гокіч</b> 	12/20/2019 D/C Date	12/20/2
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# Part 7: Returned task

#### **Return Task to the case manager**

After reviewing the task, you may either resend it to the Case Manager or close it.

1. To return the task to the Case Manager, click Return Task.

2. Return Task dialog box appears. From the 'Select a reason' dropdown menu, select a suitable reason for resending the task.

3. In the Enter Note text box, type a note to the Case Manager.

4. Click Return.

Clark, Carole - 1 of 3_H&P_HOSP_OR_S	NF.pdf H&P (Hosp) or H&P (SNF)	02/07/2019	
Clark, Carole - 1 of 3_FACESHEET.pdf	Facesheet	02/07/2019	
roviders	∛ <u> </u>		
Provider Name			
Test1, Amaze	Are you sure you want to return the task to Case mana	agement?	
Service Code			
99239		Cancel Return	
Test3, Amaze			
Test4. Amaze			 [``
amaze <sup>(*)</sup>		< Back Return	Task Close Task Welcome, Amaze Test13 (
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Clark, Carole - 1 of 3_H&P_HOSP_OR_S Clark, Carole - 1 of 3_FACESHEET.pdf roviders Provider Name Test1, Amaze Service Code 99239	NF.pdf H&P (Hosp) or H&P (SNF)   Secondaria   Secondaria   Wrong Patient   Enter Note   Optional	< Back Return 02/07/2019 02/07/2010 agement?	Task Close Task Welcome, Amaze Test13 (
Clark, Carole - 1 of 3_H&P_HOSP_OR_S Clark, Carole - 1 of 3_FACESHEET.pdf roviders Provider Name Test1, Amaze Service Code 99239 Test3, Amaze	NF.pdf H&P (Hosp) or H&P (SNF)	<ul> <li>Back Return</li> <li>02/07/2019</li> <li>02/07/2010</li> <li>agement?</li> <li>Cancel Return</li> </ul>	Close Task Welcome, Amaze Test13 (

# Part 8: Close Task

## Close task which is submitted by the case manager

- Once you review the task submitted by the case manager
- 1. To close the task, click Close Task.
- 2. Close Task dialog box appears. Click Confirm.
- 3. On the top right corner of the screen, a message appears that reads "Task closed successfully.
- 4. The task is now removed from the task list.

amaze			Welcome, Amaze Test13 🔘 -
ith L			
Member ID Auth ID DOB	Discharge Date         Admit Date           3/1930         2/14/2019         ■         01/21/2019	Discharging Extensivist A Test3, Amaze P	dmitting Facility Region ih Health Hospital Whittier LAOC
Facility Type Case Manager Emergency Admit Amaze Cm10	š≕ Close Task		
Documents	Are you sure you want to close the task?		
File		Cancel Confirm	
Q17_DC_SUMMARY.pdf	DC Summary	02/25/2019	
Q17_HOSP_ER_SNF_MISC.pdf	HOSP/ER/SNF Misc	02/19/2019	
Q17_H&P_HOSP_OR_SNF.pdf	H&P (Hosp) or H&P (SNF)	02/25/2019	
Q17_FACESHEET.pdf	Facesheet	02/21/2019	
		< Back	Return Task
		`	
amaze			Task closed successfully
C Search Tasks			Task closed successfully
CINCIZE Search Tasks Task list for Hospital and LAOC.			Task closed successfully *
CINCIZE Search Tasks Task list for Hospital and LAOC. New (52) Awaiting Review	(45)		Task closed successfully *
CENCIZE Search Tasks Task list for Hospital and LAOC. New (52) Member Name DOB	(45) Admitting Facility	Discharge Date	Task closed successfully ×
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CINCIZE Search Tasks Task list for Hospital and LAOC. New (52) Member Name DOB Z V Member Name DOB Z V Member Name DOB Z	(45) Admitting Facility Admitting Facility Pih Health Hospital Whittier Ahmc Anaheim Regional Medical C Lakewood Regional Medical Cente	Discharge Date 02/14/2019 center 02/14/2019 r 10/24/2018	Task closed successfully         ×           e ×         Created on           02/14/2019         02/14/2019           02/06/2019         02/06/2019

# Part 9: Search Encounter

#### **Encounter Search**

As a coding clerk, there is an option to search encounter using either Authorization ID or Member ID.

- Searching by Authorization ID will be a standalone search.
- Searching by Member ID will include Member ID and/or Date range.



amaze	Area Coding Review	Workspace Search Encounter				Welcome	<b>®</b> •
Search By: 🔿 Au	uthorization ID ( Member ID	>					
Member ID	From	То					
	mm/dd/yyyy	mm/dd/yyyy	💼 🛛 🍸 Select Filters	~	Search		
We are currently sho	owing no results. Enter you	ur criteria and click 'search' to beg	in your search				

## **Encounter Search using Authorization ID**

As a coding clerk, when an encounter is searched using Authorization ID the following information about the member are displayed:

- Auth ID
- Member name
- DOB
- Admit Date
- Admitting Facility
- Discharge Date

amaze	Area Coding Review	Workspace Search Encounter			Welcon	ne,	1
earch By: (	Authorization ID      Member ID						
A	Search						
Auth ID	Member name	DOB	Admit Date	Admitting Facility		Discharge Date	è
	a	02/02/1961	07/25/2021	Whittier Hospital Medical Center		07/29/2021	
					items per page: 10 🔹	1-1 of 1	< >

# **Encounter Search using Member ID and/or Date range**

Search by Member ID will include Member ID and/or Date range. It can be only Member ID, Member ID and Date range or only Date range.

					Televine,
earch By: 🔾	Authorization ID   Member ID				
ember ID	From	То			
685w05789	Dmm/dd/yyyy	mm/dd/yyyy	Select Filters	✓ Search	
Hospital 🛞					
Auth ID	Member name	DOB	Admit Date	Admitting Facility	Discharge Date
	C nia	a A 02	01/31/2022	Cedars-sinai Medical Center	
	C	a A 02	08/23/2021	Centinela Hospital	09/17/2021
	C nia	a A 02	08/11/2021	Marina Del Rey Hospital	08/15/2021
	C nia	a 02	07/25/2021	Whittier Hospital Medical Center	07/29/2021
	C nia	a 02	05/16/2021	Memorial Hospital Of Gardena	05/29/2021
	Chia	a A 02	05/04/2021	Adventist Health White Memorial	05/15/2021
	C	a 02	04/28/2021	Lakewood Regional Medical Center	04/30/2021
	C	a 02	02/26/2021	Whittier Hospital Medical Center	03/03/2021
					ltems per page: 10 👻 1 - 8 of 8 <
imaze <sup>®</sup>	Area	Workspace			Welcome S
				Scalu	
Auth ID	Member name	DOB A 02/02	Admit Date /1961 01/31/2022	Admitting Facility Cedars-sinai Medical Center	Discharge Date
Auth ID	Member name	DOB A 02/02	Admit Date /1961 01/31/2022	Admitting Facility Cedars-sinai Medical Center	Discharge Date tierra.perpage:10 ❤ 1-1 of 1 < 1
	Member name C ia	DO8 A 02/02 Workspace Search Encounter	Admil Date /1961 01/31/2022	Admitting Facility Cedars-sinai Medical Center	Discharge Date terms per page: 10 v 1-1 of 1 < 1 Welcomo, \$
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Auth ID	Member name Coding Review Authorization ID Member ID From 11/18/2021 Member name	Vorkspace Search Encounter	Admit Date /1961 01/31/2022 V Select Filters 8 Admit Date	Admitting Facility Cedars-sinai Medical Center  Search Admitting Facility	Discharge Date trems per page: 10 • 1-1 of 1 < . Welcome, \$ Discharge Date
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Auth ID	Member name Coding Review Authorization ID Member ID From 11/18/2021 Member name ctor	Vorkspace Search Encounter	Admit Date /1961 01/31/2022 Select Filters 8 Admit Date 03/13/2022 03/13/2022 03/13/2022	Admitting Facility Cedars-sinai Medical Center Search Admitting Facility Casa Adobes Post Acute Rehabilitation Casa Adobes Post Acute Rehabilitation Casa Adobes Post Acute Rehabilitation	Discharge Date trems per page: 10 • 1-1 of 1 < ( Welcome, S Discharge Date
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Auth list can be further filtered by the following criteria:

- 1. Facility Type
- 2. Region
- 3. Encounter

amaze	Area Coding Review	Workspac Search E	ce incounter							Welcome, \$
Search By: O Au	uthorization ID 💿 Member ID									
Member ID	From		То							
	mm/dd/yyyy	Ē	mm/dd/yyyy	i i	Y Select Fil	ers	^	Search		
We are currently sho	owing no results. Enter you	ur criteria a	and click 'search' to	begin you	Facility Type Hospital SNF					
					Regions					
					Maricopa	Pima				
						San Bernard	no			
					Santa Clara	San Benito				
					Stanislaus	Clark				
					Richmond	Sacramento				
						District of Cr	lumb			
						Bexar	num0	-		
					Dallas	Travis				
					Tarrant	Harris				
					Northern	Tidewater				
					Roanoke	California				
					Nevada	Arizona				
					Virginia	Wisconsin				
					Illinois	Select All				
					Encounter Type With Encoun Without Enco	ters ounters				

amaze <sup>(*)</sup>	Area Coding Review	Workspace Search Encounter			Welcome,						
Search By: Authorization ID  Member ID											
Member ID	From	То									
	1/4/2021	🖆 🗙 3/17/2022 🛱	× Select Filters	✓ Search							
Hospital 🛞 Withou	t Encounters										
Auth ID	Member name	DOB	Admit Date	Admitting Facility	Discharge Date						
	Chi	ia A 🚺 1	01/31/2022	Cedars-sinai Medical Center							
	Chi	ia A ( 1	08/23/2021	Centinela Hospital	09/17/2021						
	Chi	ia A ( 1	08/11/2021	Marina Del Rey Hospital	08/15/2021						
	Cha	ia ( 1	07/25/2021	Whittier Hospital Medical Center	07/29/2021						
	Cha	ia ( 1	05/16/2021	Memorial Hospital Of Gardena	05/29/2021						
	Cha	ia A ( 1	05/04/2021	Adventist Health White Memorial	05/15/2021						
	Cha	ia ( 1	04/28/2021	Lakewood Regional Medical Center	04/30/2021						
	Chi	ia ( 1	02/26/2021	Whittier Hospital Medical Center	03/03/2021						
				Items per pa	ge: 10 👻 1-8 of 8 < >						

To deselect any of the options selected, click on **x** corresponding to the search criteria selected.



In this screen, the following member information is provided:

- Member ID
- Auth ID
- DOB
- Discharge Date
- Admit Date
- Discharging Encounter
- Admitting Facility
- Region
- Admit Type

amaze	Area Coding	Review	Workspace Search Encounter	-					Welcome,	<b>D-</b>
Chambers	Smith, Cynthia	аA								
Member ID	Auth ID	DOB 02/02/1961	Discharge Date 11/20/2021	Admit Date 10/25/2021	Discharging Extensivist N/A	Admitting Facility Gardena Convalescent Center	Region LAOC	Admit Type Snf		
Encounters										
Date of Service	•									
11/19/2021										~
11/18/2021										~
11/17/2021										~
										_

Thank you for using AMAZE Web. Please reach out to us at <u>amaze@caremore.com</u> to provide your feedback or if you are facing any issues.